

What is a funding period and how do I find my funding period schedule?

What is a funding period?

NDIS plans created after May 2025 include funding periods. This means your funding is released in stages over time, instead of all being available upfront. Your plan will include a schedule for each funding category (such as Core Supports or Capacity Building categories), showing:

- The time period the funding must cover
- The amount of money allocated for that period

Important rules:

- If you don't use all your funding, it rolls over into the next funding period
- If you overspend, you cannot use future funding periods to cover the shortfall

This means it's very important to understand:

- How much funding you have
- Which period it applies to
- How long it must last

How can I find out how much funding I can use?

Your NDIS plan includes a funding schedule that shows:

- Each funding category
- Each funding period
- The amount available for each time period

Understanding this schedule helps you:

- Avoid overspending
- Plan your supports properly
- Make sure your funding lasts as intended

Planability also provides two main tools to help you track your funding periods and budgets, so you can clearly see what funding is available and when it can be used.

NDIS Plan Budget Page

The plan budget view in your Planability account gives you information about the total amount of funding, the released amount and the balance. You can also find this information on your monthly budget report statement.

| CORE SUPPORTS | | | | 0% | Budget | Released | Spent | Available | |
|---------------|-----|--|--------------------|-------------------|---------------|--------------------|---------------|----------------------|-------------------|
| | | | | 0% | \$69,073.04 | \$7,081.40 | \$0.00 | \$7,081.40 | |
| Type | No. | Support Category | Total Budget | Released Amount | SA Allocated | SA Unallocated | Spend | Total Budget Spent % | Available |
| Flexible | 1 | Assistance with Daily Life | \$6,142.24 | \$1,535.56 | \$0.00 | \$6,142.24 | \$0.00 | 0% | \$1,535.56 |
| Flexible | 2 | Transport | \$1,784.00 | \$446.00 | \$0.00 | \$1,784.00 | \$0.00 | 0% | \$446.00 |
| Flexible | 3 | Consumables | \$2,150.00 | \$2,150.00 | \$0.00 | \$2,150.00 | \$0.00 | 0% | \$2,150.00 |
| Flexible | 4 | Assistance with Social, Economic and Community Participation | \$58,996.80 | \$2,949.84 | \$0.00 | \$58,996.80 | \$0.00 | 0% | \$2,949.84 |
| Totals | | | \$69,073.04 | \$7,081.40 | \$0.00 | \$69,073.04 | \$0.00 | 0% | \$7,081.40 |

Red: Total Budget - this is the amount available for the whole plan duration.

Green: Released Amount - this is the amount that has been released so far for all funding periods.

Purple: Available - this is how much of the released amount is currently left after your spending.

Funding Period Schedule


There is more detailed information available on this page to help you understand how much money you can spend within each specific time period. To view it, click on the blue links in the Released Amount column.

Core flexibility rules apply to all Core categories except Home and Living. This means even though you can see a separate funding period amount for each Core category, you can spend up to the total Core funding amount for the funding period across eligible Core categories. Home and Living funding is excluded from this flexibility and must be managed within its specific allocation.

The Funding Period Schedule is available for each category of your plan, including Core Supports and any Capacity Building categories.

This schedule shows:

- The start and end dates of each funding period
- The length of the funding period
- The budget for that period
- How much has been spent in dollars and a percentage spent
- How much time and funding remains

| Funding Period Schedule ✕ | | | | | | | |
|--|----------|---------------|--------|---------|------------|--------|--------------------|
| Assistance with Social, Economic and Community Participation funding periods | | | | | | | |
| Any unspent funding will roll-over to the next funding period. | | | | | | | |
| Any pending (entered but not yet submitted) claims will be included in the spent amount. | | | | | | | |
|  If you see a variance between the funding period total spend and the total budget spend value, this may be due to external spend or unallocatable back-claiming. | | | | | | | |
| Funding Period | Length | Budget Amount | Spent | Spent % | Remaining | Time % | Released |
| 30 Jan 2026 - 29 Apr 2026 | 3 months | \$2,949.84 | \$0.00 | 0% | \$2,949.84 | 21.11% | ✔ Yes |
| 30 Apr 2026 - 29 Jul 2026 | 3 months | \$2,949.84 | \$0.00 | 0% | \$2,949.84 | -- | ✔ Not yet released |
| 30 Jul 2026 - 29 Oct 2026 | 3 months | \$2,949.84 | \$0.00 | 0% | \$2,949.84 | -- | ✔ Not yet released |
| 30 Oct 2026 - 29 Jan 2027 | 3 months | \$2,949.84 | \$0.00 | 0% | \$2,949.84 | -- | ✔ Not yet released |

Monthly Budget Report Statement

You can also find this information contained in your monthly budget statement. For more information, see our guide to [How to read your monthly Plan Report Statement](#)